

AGENDA DAY ONE: TUESDAY, MAY 14, 2019

8:00 AM - 8:45 AM	REGISTRATION & CONTINENTAL BREAKFAST WITH THE EXHIBITORS
8:45 AM - 9:00 AM	WELCOME <i>David Spaulding, DPS, CIPM, The Spaulding Group, Inc.</i>
9:00 AM - 9:50 AM	FINDING AND RETAINING TALENT <i>France Barney, CFA, BNY Mellon</i>
9:55 AM - 10:40 AM	CAREER PATH IN PERFORMANCE <i>(Alex Shafran, CFA, Cohen & Steers Moderator) Susan Agbaneto, CIPM; Krista Harvey; Dax Johnson; Simon Filteau</i>
10:40 AM - 11:10 AM	MORNING BREAK
11:10 AM - 12:00 PM	RHETORICAL SPEAKING <i>Michael Drout, Ph.D.</i>
12:00 PM - 1:00 PM	LUNCH (social media lunch session)
1:00 PM - 1:55 PM	DIETZ AWARD WINNER <i>TBD</i>
2:00 PM - 2:50 PM	VISUALIZATION OF DATA <i>Jeff Foley, Wilshire Associates</i>
2:50 PM - 3:15 PM	AFTERNOON BREAK
3:15 PM - 3:45 PM	WRESTLING WITH THE DATA <i>(Jennifer Barnette, CIPM, The Spaulding Group - moderator)</i>
3:50 PM - 4:35 PM	EVOLVING PERFORMANCE ATTRIBUTION <i>Michael Canty, CFA, Capital Group</i>
4:40 PM - 5:00 PM	PERFORMANCE JEOPARDY <i>Alex Spaulding, CIPM, The Spaulding Group</i>
5:00 PM - 6:00 PM	COCKTAIL HOUR WITH THE EXHIBITORS



AGENDA DAY TWO: WEDNESDAY, MAY 15, 2019

8:00 AM – 8:50 AM	CONTINENTAL BREAKFAST WITH THE EXHIBITORS
8:50 AM – 9:00 AM	WELCOME BACK/RECAP <i>David Spaulding, DPS, CIPM, The Spaulding Group</i>
9:00 AM – 9:50 AM	ESG <i>Dax Johnson, CFA, State Street; John Arabadjis, Ph.D., State Street</i>
9:55 AM – 10:40 AM	REGULATORY ASPECTS OF PERFORMANCE ADVERTISING <i>John O'Brien, Esq.; Steven Stone, Esq.</i>
10:40 AM – 11:00 AM	MORNING BREAK
11:00 AM – 11:55 AM	MONEY, HAPPINESS, AND THE FUTURE OF WEALTH MANAGEMENT <i>Brian Portnoy, CFA</i>
12:00 PM – 12:50 PM	LUNCH (CIPM lunch session)
12:50 PM – 1:20 PM	WHAT DO ASSET OWNERS WANT? <i>Rob Paterson, CFA, CIPM, CalPERS</i>
1:25 PM – 1:55 PM	NET OF FEES <i>Krista Harvey, CFA, CIPM, TIAA</i>
2:00 PM – 2:30 PM	ON THE HOT SEAT <i>John D. Simpson, CIPM The Spaulding Group; Claude; elske</i>
2:30 PM – 3:10 PM	TBA <i>TBA</i>
3:10 PM – 3:30 PM	AFTERNOON BREAK
3:30 PM – 4:20 PM	ATTRIBUTION <i>Dave Spaulding, DPS, CIPM, The Spaulding Group</i>
4:20 PM – 4:30 PM	CONFERENCE CONCLUDES – RAFFLE PRIZES

