



Forum Discussion

INVESTMENT PERFORMANCE, TECHNOLOGY &
EVOLVING SKILLS

Technology Stack & Architecture

- ▶ Systems involved in workflow
- ▶ Points of friction
- ▶ Priority upgrade
- ▶ Integration of performance, attribution, risk

Python Adoption & Technical Skills

- ▶ How widely Python is used
- ▶ Most valuable scripts
- ▶ Code validation and governance
- ▶ Barriers to adoption

Managing Ad Hoc Requests

- ▶ Most time-consuming requests
- ▶ When to push back
- ▶ Escalation process
- ▶ Legacy reports that persist

Automation & Report Writing

- ▶ Level of automation
- ▶ Tools used (Performance system, BI, Python, Excel)
- ▶ AI for commentary
- ▶ Residual manual work

AI, Hallucinations & Data Quality

- ▶ Observed hallucinations
- ▶ Quality checks
- ▶ Where AI helps or doesn't
- ▶ Balancing speed and accuracy

The Road Ahead

- ▶ Technology likely to be adopted
- ▶ Shifts in analyst skill sets
- ▶ Next industry pain point
- ▶ Wish-list capabilities